

2020 Residential Variable-Speed Pool Pump Rebate Application

1. Must be a SMUD residential electric service customer.
2. Two qualified products per address, per year.
3. **Check qualified products list** to make sure your pool pump model qualifies.
4. Attach copy of sales receipt or signed contract bid for measure installed.
5. Sign and date application, then mail it along with a copy of your receipt(s).

APPLICANT INFORMATION

CUSTOMER/PURCHASER NAME (check payable to)		TENANT NAME (if different)	
ADDRESS (check to be mailed to)		INSTALLATION ADDRESS (if different)	
CITY/STATE/ZIP CODE (check to be mailed to)		CITY/STATE/ZIP CODE	
CELL/HOME PHONE ()	WORK PHONE ()	TENANT HOME PHONE ()	TENANT WORK PHONE ()
CUSTOMER EMAIL ADDRESS		TENANT EMAIL ADDRESS	
SMUD ACCOUNT NUMBER (installation address)			
<input type="checkbox"/> Check this box to receive a follow-up email from a SMUD Energy Advisor after the variable-speed pump is installed. We'll help you maximize energy efficiency and align usage with time-of-day pricing.			

\$250 Customer incentive on qualifying ENERGY STAR® variable-speed pool pumps

POOL PUMP

Variable-speed pump and motor with an automatic control system capable of controlling both speeds

Model	Make	Purchased from	Purchase and installation cost	Installation date
High speed start time "optional" _____ hrs. & min. AM		High speed end time "optional" _____ hrs. & min. PM		
Low speed start time "optional" _____ hrs. & min. AM		Low speed end time "optional" _____ hrs. & min. PM		

NOTICE OF COMPLETION (to be completed by customer)

Note: do not sign until installation is completed.

I certify that the installation and/or equipment provided complies with SMUD eligibility requirements, and I declare under penalty of perjury under the laws of the State of California that the above information is true and correct. I further understand that final rebate approval may be subject to an on-site verification by a SMUD representative. An on-site verification of the product(s) purchased and installed may be subject to a post-installation inspection.

Note: qualifying installations may be verified prior to processing of incentive payment.

Customer signature _____ Customer name (print) _____ Date _____

PAYMENT RELEASE AUTHORIZATION (to be completed only if rebate will be released to contractor)

Please also refer to the Sales Terms, Conditions, and Responsibilities

Authorized by: SMUD account holder (print) _____

Signature: _____ Date: _____

Installer Company: _____ Installer Contact: _____

Check made payable to: _____

Payee mailing address: _____ Apt/Unit#: _____

City: _____ State: _____ Zip code: _____

If payee is a business, please provide **either** the Employee Identification Number (EIN)/Federal Tax ID or Social Security Number in the appropriate space below.

Please note: rebate can **only** be assigned to CA-licensed contractors who have been certified within the last two years through the Foundation for Pool & Spa Industry Education (FPSIE) as a Certified Aquatic Equipment Installer (CAEI). CAEI contractors are up-to-date on California state regulations, energy-efficient technology, and how to program equipment to achieve maximum energy savings.

SMUD USE ONLY

DSM AGMNT#	Approved <input type="checkbox"/>	Denied <input type="checkbox"/>	Scanned <input type="checkbox"/>	Initials _____	Date letter sent _____
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PROGRAM TERMS and CONDITIONS

- Product installed and/or equipment provided must:
 - Comply with SMUD's program guidelines.
 - Be a retrofit of an existing residential dwelling; residence must have an active SMUD residential electric service at time of application and must be fully constructed and occupied.
 - Be for personal use only, **not for resale**.
- Application must include copies of receipts and/or other supporting documents. These documents will be destroyed to protect your information and will not be returned.
- All correspondence will be conducted via email if an email address is provided. If you prefer to receive mailed correspondence, please do not provide an email address on the application.
- If additional information is requested, please provide the required document(s) within two weeks. If documents are not received within two weeks, your application will be considered incomplete and will be canceled. You can reapply as soon as you have all necessary documentation to submit.
- Rebate programs are subject to availability of funds. SMUD expressly reserves the right to modify, amend or terminate the program in whole or in part, at any time and for any reason without prior notice. To obtain current rebate program information, go to SMUD.org/pools, email rebate.center@smud.org, or call 916-732-7550.
- Rebate application must be received within 180 days of the date of purchase. Rebate amount is based on the program offering and funding levels applicable on the date the application is received.
- Customer is solely responsible for obtaining related building permits and completing the inspection process as required by local jurisdiction.
- Disclaimer of Warranties: SMUD makes no representations, expressed or implied, regarding the design, installation, construction, reliability, efficiency, performance, operation, maintenance, or use of any energy efficiency equipment or systems analyzed, discussed, selected, rejected, installed or otherwise considered by Customer. Any decisions regarding the selection, design, installation, use and operation of any energy efficiency equipment or systems shall be at the sole discretion and are the sole responsibility of Customer.
- Customer/Purchaser shall indemnify, defend, and hold harmless SMUD, its directors, officers, agents, and employees against all claims, loss, damage, expense, and liability asserted or incurred by other parties including, but not limited to, SMUD's employees and Customer/Purchaser's employees, arising out of or in any way connected with this rebate program and caused by the acts, omissions, intent or negligence, whether active or passive, of Customer/Purchaser, its agents, employees, and suppliers, and excepting only such loss, damage or liability as may be caused by the intentional act or the sole negligence of SMUD.
- By applying for rebate: product must be **new/undamaged** and installed at a residential location within SMUD's service area. Products that are resale, rebuilt, rented, leased, exchanged, won as a prize, or new parts installed into existing products are not eligible for rebate.
- SMUD reserves the right to inspect the installation premises or request additional documentation prior to rebate payment. Rebate may be denied by SMUD if this condition is not met by Customer/Purchaser.
- The rebate amount cannot exceed the total purchase and installation cost nor can a rebate be received for the same product or equipment from more than one utility participating in this program funded with Public Goods funds.
- Each individual executing this agreement on behalf of a party represents and warrants that he or she is duly authorized to execute and deliver this agreement on behalf of said party.
- SMUD residential customers are permitted rebate(s) on two qualified pool products, per address per year.

SALESPERSON TERMS, CONDITIONS and RESPONSIBILITIES (in addition to aforementioned)

- Tax liability: rebates are taxable if greater than \$600 and will be reported to the Internal Revenue Service (IRS). SMUD will report your rebates as income received on IRS Form-1099. Consult your tax advisor concerning taxability of incentives. SMUD is not responsible for any taxes imposed upon you as a result of this incentive payment.
- Model number of the equipment installed (see Terms and Conditions, item 3 above) must be listed on the contract/bid, sales receipt or invoice, and on rebate form.
- Attach IRS Form W-9 (Request for Taxpayer ID). Not necessary to resubmit Form W-9 after first application submission.

Mail to: SMUD - Residential Services
Appliance Rebate Program, MS A203
P.O. Box 15830
Sacramento, CA 95852-0830

Or email documentation to: Rebate.Center@smud.org

